


**JAYSHREE CHEMICALS LIMITED**  
Registered Office : Jayshree-761025, Dist-Ganjam (Odisha)

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2012**

(Rs. in Lacs)

PART-I PARTICULARS	Standalone					Consolidated	
	3 Months Ended	Preceding 3 Months Ended	Corresponding 3 Months Ended in the previous year	Year to date figures for current period ended	Previous accounting year ended	Year Ended	Year Ended
	31/03/2012 (Audited)	31/12/2011 (Unaudited)	31/03/2011 (Audited)	31/03/2012 (Audited)	31/03/2011 (Audited)	31/03/2012 (Audited)	31/03/2011 (Audited)
	1	2	3	4	6	7	8
<b>1. Income from operations</b>							
(a) Net Sales/Income from Operations (Net of excise duty)	3,005	2,984	61	11,321	2,910	11,321	2,910
(b) Other Operating Income	6	9	-	27	2	27	2
<b>Total Income from operations (Net)</b>	<b>3,011</b>	<b>2,993</b>	<b>61</b>	<b>11,348</b>	<b>2,912</b>	<b>11,348</b>	<b>2,912</b>
<b>2. Expenses</b>							
(a) Cost of Materials Consumed	655	724	3	2,507	393	2,507	393
(b) Purchases of stock-in-trade	-	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	18	(3)	45	48	135	48	135
(d) Employee benefits expense	357	274	104	1,071	624	1,071	624
(e) Depreciation and amortisation expense	184	246	29	807	145	807	145
(f) Other expenses							
- Power	1,359	1,464	6	5,698	1,841	5,698	1,841
- Other	222	155	111	792	444	792	444
<b>Total expenses</b>	<b>2,795</b>	<b>2,860</b>	<b>297</b>	<b>10,923</b>	<b>3,581</b>	<b>10,923</b>	<b>3,581</b>
<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>216</b>	<b>133</b>	<b>(236)</b>	<b>425</b>	<b>(669)</b>	<b>425</b>	<b>(669)</b>
<b>4. Other income</b>	<b>299</b>	<b>89</b>	<b>867</b>	<b>810</b>	<b>898</b>	<b>809</b>	<b>898</b>
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3-4)</b>	<b>514</b>	<b>222</b>	<b>631</b>	<b>1,234</b>	<b>229</b>	<b>1,234</b>	<b>229</b>
<b>6. Finance costs</b>	<b>379</b>	<b>365</b>	<b>21</b>	<b>1,181</b>	<b>87</b>	<b>1,181</b>	<b>87</b>
<b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>136</b>	<b>(143)</b>	<b>610</b>	<b>54</b>	<b>142</b>	<b>53</b>	<b>142</b>
<b>8. Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9. Profit/(Loss) from ordinary activities before tax (7 + 8)</b>	<b>136</b>	<b>(143)</b>	<b>610</b>	<b>54</b>	<b>142</b>	<b>53</b>	<b>142</b>
<b>10. Tax expenses</b>	<b>(19)</b>	<b>9</b>	<b>201</b>	<b>(25)</b>	<b>34</b>	<b>(25)</b>	<b>34</b>
<b>11. Net Profit/(Loss) from ordinary activities after tax (9 - 10)</b>	<b>154</b>	<b>(152)</b>	<b>409</b>	<b>78</b>	<b>108</b>	<b>78</b>	<b>108</b>
<b>12. Extraordinary items (net of tax expenses Rs. Lacs)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13. Net Profit/(Loss) for the period (11 - 12)</b>	<b>154</b>	<b>(152)</b>	<b>409</b>	<b>78</b>	<b>108</b>	<b>78</b>	<b>108</b>
<b>14. Share of profit/(loss) of associates*</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>15. Minority interest*</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)*</b>	<b>154</b>	<b>(152)</b>	<b>409</b>	<b>78</b>	<b>108</b>	<b>78</b>	<b>108</b>
<b>17. Paid-up equity share capital (Face Value of the Share Rs. 10/- each)</b>	<b>29,326,457</b>	<b>29,326,457</b>	<b>29,326,457</b>	<b>29,326,457</b>	<b>29,326,457</b>	<b>29,326,457</b>	<b>29,326,457</b>
<b>18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,268</b>	<b>2,189</b>	<b>2,270</b>	<b>2,193</b>
<b>19.i Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised) :</b>							
(a) Basic	0.53	(0.52)	1.39	0.27	0.37	0.26	0.37
(b) Diluted	0.53	(0.52)	1.39	0.27	0.37	0.26	0.37
<b>19.ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised) :</b>							
(a) Basic	0.53	(0.52)	1.39	0.27	0.37	0.26	0.37
(b) Diluted	0.53	(0.52)	1.39	0.27	0.37	0.26	0.37
<b>PART- II Select Information for the Quarter and Year ended on 31st March,2012</b>							
<b>A. PARTICULARS OF SHAREHOLDING</b>							
<b>1. Public shareholding</b>							
- Number of shares	15008198	15008198	15008198	15008198	15008198	15008198	15008198
- Percentage of shareholding	51.176	51.176	51.176	51.176	51.176	51.176	51.176
<b>2. Promoters and Promoter Group Shareholding</b>							
<b>a) Pledged/Encumbered</b>							
- Number of shares	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-
<b>b) Non-encumbered</b>							
- Number of shares	14318259	14318259	14318259	14318259	14318259	14318259	14318259
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	48.824	48.824	48.824	48.824	48.824	48.824	48.824
<b>B. INVESTOR COMPLAINTS</b>							
Pending at the beginning of the quarter	NIL						
Received during the quarter	NIL						
Disposed of during the quarter	NIL						
Remaining unresolved at the end of the quarter	NIL						

\* Minority Interest for the Current Year is Rs.(-) 6725/- (Previous Year Rs 752/-)

**FOR JAYSHREE CHEMICALS LIMITED,**  
  
**( PRABHU NATH OJHA )**  
**Executive Director.**

**Segment wise Revenue, Results and Capital Employed along with the Audited Financial Results**

(Rs. in Lacs)

PARTICULARS	Standalone				
	3 Months Ended	Previous 3 Months Ended	Corresponding 3 Months Ended in the previous year	Year to date figures for current period ended	Previous accounting year ended
	31/03/2012 (Audited)	31/12/2011 (Unaudited)	31/03/2011 (Audited)	31/03/2012 (Audited)	31/03/2011 (Audited)
<b>1. Segment Revenue</b> (Net Sale/Income)					
(a) Segment - Chemicals	2,999	2970	56	11235	2817
(b) Segment - Wind Power	6	14	5	86	93
(c) Segment - Others	-	-	-	-	-
<b>Total</b>	<b>3005</b>	<b>2984</b>	<b>61</b>	<b>11321</b>	<b>2910</b>
<b>Less: Inter Segment Revenue</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Sales/Income from Operations</b>	<b>3005</b>	<b>2984</b>	<b>61</b>	<b>11321</b>	<b>2910</b>
<b>2. Segment Results (Profit)(+)/Loss (-)</b> (Before tax and interest from each segment)					
(a) Segment - Chemicals	518	222	645	1208	190
(b) Segment - Wind Power	(5)	1	(5.0)	40	52
(c) Segment - Others	2	(1)	(9.0)	(13)	(13)
<b>Total</b>	<b>515</b>	<b>222</b>	<b>631</b>	<b>1235</b>	<b>229</b>
<b>Less: Finance Cost</b>	<b>379</b>	<b>365</b>	<b>21</b>	<b>1181</b>	<b>87</b>
<b>Total Profit Before Tax</b>	<b>136</b>	<b>(143)</b>	<b>610</b>	<b>54</b>	<b>142</b>
<b>3. Capital Employed</b> (Segment Assets - Segment Liabilities)					
(a) Segment - Chemicals	16027	16361	14822	16027	14822
(b) Segment - Wind Power	493	654	674	493	674
(c) Segment - Others	1	1	1	1	1
<b>Total</b>	<b>16521</b>	<b>17016</b>	<b>15497</b>	<b>16521</b>	<b>15497</b>

Notes : 1. The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their Meetings held on 16th May, 2012.

2 The corresponding figures of the quarter in the previous year are not comparable with that of the current year's quarter, as the Company has commenced Commercial Production of 152 MTPD Membrane Cell Technology based Plant from 1st April,2011, whereas the capacity of Mercury Cell based Plant was 65 MTPD

3 The Company has changed its accounting policy on valuation of finished goods from FIFO method to weighted average method. However, the change of method in valuation has no material impact on the financial results.

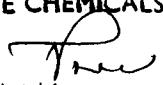
4 The Company has capitalized Rs.487.15 Lacs, out of which Rs.(-)161.35 Lacs relate to this quarter, being the exchange differences arising on long term foreign currency monetary items at rates different from those at which they are initially recorded during the period, or in previous financial statements, in so far as it relate to the acquisition of depreciable capital assets, as per Notification No.G.S.R.225(E) (as amended) dated 31st March, 2009, issued by the Ministry of Corporate Affairs.

5 The figures for the quarter ended 31st March,2012 are the balancing figures between the audited figures in respect of the full financial year ended 31st March,2012 and the published year to date figures up to the third quarter ended 31st December,2011.

6 Previous year's figures are regrouped and rearranged wherever necessary.

Place : Kolkata  
Date : 16<sup>th</sup> May,2012

FOR JAYSHREE CHEMICALS LIMITED,

  
(PRABHUNATH OJHA)  
Executive Director.

**JAYSHREE CHEMICALS LIMITED**

Registered Office : Jayshree - 761025, Dist-Ganjam (Odisha)

**Standalone & Consolidated Statement of Assets and Liabilities**

(Rs. in Lacs)

Particulars	Standalone		Consolidated	
	As at Year ended 31/03/2012	As at Year ended 31/03/2011	As at Year ended 31/03/2012	As at Year ended 31/03/2011
	(Audited)	(Audited)	(Audited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
1 Shareholders' funds				
(a) Share capital	2,932.65	2,932.65	2,932.65	2,932.65
(b) Reserve and surplus	2,267.79	2,189.39	2,270.25	2,192.66
(c) Money received against share warrants	-	-	-	-
<b>Sub-total - Shareholders' funds</b>	<b>5,200.44</b>	<b>5,122.04</b>	<b>5,202.90</b>	<b>5,125.31</b>
2 Share application money pending allotment	-	-	-	-
3 Minority Interest	-	-	5.35	5.42
4 Non-current liabilities				
(a) Long-term borrowings	7,055.51	8,471.52	7,055.51	8,471.52
(b) Deferred tax liabilities (net)	298.53	323.34	298.53	323.34
(c) Other long-term liabilities	-	-	-	-
(d) Long-term provisions	48.31	46.09	48.31	46.09
<b>Sub-total - Non-current liabilities</b>	<b>7,402.35</b>	<b>8,840.95</b>	<b>7,402.35</b>	<b>8,840.95</b>
5 Current liabilities				
(a) Short-term borrowings	4,110.06	1,473.06	4,110.06	1,473.06
(b) Trade payables	1,035.09	1,290.52	1,036.86	1,291.06
(c) Other current liabilities	2,231.01	2,600.77	2,231.01	2,600.77
(d) Short-term provisions	9.85	8.98	9.86	8.98
<b>Sub-total - Current liabilities</b>	<b>7,386.01</b>	<b>5,373.33</b>	<b>7,387.79</b>	<b>5,373.87</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>19,988.80</b>	<b>19,336.32</b>	<b>19,998.39</b>	<b>19,345.55</b>
<b>B</b>	<b>ASSETS</b>			
1 Non-current assets				
(a) Fixed assets	15,896.72	15,662.39	15,896.72	15,662.39
(b) Goodwill on consolidation*	-	-	-	-
(c) Non-current investments	60.00	60.00	78.26	63.05
(d) Deferred tax assets (net)	-	-	-	-
(e) Long-term loans and advances	839.11	818.40	839.11	818.40
(f) Other non-current assets	-	-	-	-
<b>Sub-total - Non-current assets</b>	<b>16,795.83</b>	<b>16,540.79</b>	<b>16,814.09</b>	<b>16,543.84</b>
2 Current assets				
(a) Current investments	-	-	-	-
(b) Inventories	601.96	422.20	601.98	422.20
(c) Trade receivables	1,606.15	1,106.88	1,606.15	1,106.88
(d) Cash and cash equivalents	485.26	246.72	492.08	252.58
(e) Short-term loans and advances	439.19	987.73	424.63	988.05
(f) Other current assets	60.41	32.00	59.46	32.00
<b>Sub-total - Current assets</b>	<b>3,192.97</b>	<b>2,795.53</b>	<b>3,184.30</b>	<b>2,801.71</b>
<b>TOTAL - ASSETS</b>	<b>19,988.80</b>	<b>19,336.32</b>	<b>19,998.39</b>	<b>19,345.55</b>

for JAYSHREE CHEMICALS LIMITED,

*(Signature)*  
 (PRABHU NATH OJHA)  
 Executive Director.